



PRIVATE INVESTMENT · DEFENCE TECHNOLOGY

LAT Defence — *Investment Summary*

UNMANNED SYSTEMS

IN DILIGENCE

NATO EASTERN FLANK

EXECUTIVE SUMMARY

LAT Defence is a Latvian defence-technology venture producing the most jam-resistant component in modern unmanned warfare: fibre-optic spools for FPV drones. Because control and video travel down an optical filament rather than radio, the link cannot be jammed, spoofed, or intercepted — the capability that reshaped the modern battlefield. Structured as a Latvia–Ukraine partnership, it pairs sovereign European manufacturing with battle-proven Ukrainian frontline engineering.

Beyond manufacturing, the company trains the operators who fly these systems and protects the critical infrastructure they defend — extending a single capability into a defence-technology platform. It reaches committee against the largest European rearmament in a generation, with Latvia among its most committed participants. Proposed terms, size and ownership are held under separate cover, subject to the export-control and sanctions screen.

KEY DETAILS

HEADQUARTERS	Riga, Latvia
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FOUNDED	2026
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ROUND	Joint Venture · Early Growth
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PROPOSED INVESTMENT	<i>Under separate cover</i>
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OWNERSHIP SOUGHT	<i>Under separate cover</i>
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COMPLIANCE SCREEN	Pending
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INVESTMENT THESIS

- ◆ **Market position.** The fastest-growing segment of unmanned warfare, with demand expanding as European defence budgets scale under ReArm Europe and SAFE — positioning LAT Defence as a sovereign EU producer of a mission-critical consumable.
- ◆ **Technology & moat.** The defensible edge is provenance — an EU-based, NATO-aligned, sanctions-clean supply chain buyers can trust and rivals outside the alliance cannot easily replicate — a policy and jurisdiction moat, reinforced by transferred frontline engineering.
- ◆ **Alignment.** A Latvia-based, Baltic-security thesis sitting squarely on NATO's eastern flank — aligned with the firm's mandate and its long-term, allied-capital positioning.
- ◆ **Path to return.** A capability platform spanning production, operator training and critical-infrastructure protection, underwritten by disciplined structuring and a defined compliance path. Return profile addressed under separate cover.